

July 24, 2025

To, Listing/Compliance Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 To, Listing/Compliance Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051

BSE CODE - 543998

NSE Symbol: VALIANTLAB

Dear Sir/Madam,

Sub: Newspaper Advertisements for Rights Issue of the Company

We refer to the captioned subject and our earlier intimation(s) dated July 09, 2025 and July 15, 2025 with respect to the offer and issue of Equity Shares of the Company by way of Rights Issue to the eligible Equity Shareholders of the Company as on Record date i.e. July 19, 2025, for an aggregate amount not exceeding ₹8146.88 Lakhs.

In this regard, please find enclosed herewith the Newspaper Advertisements published today i.e. Thursday, July 24, 2025, in compliance with Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, in the newspapers as mentioned below:

- 1. Business Standard (English) National Daily All Editions
- 2. Business Standard (Hindi) National Daily All Editions
- 3. Mumbai Lakshdeep (Marathi) Mumbai Edition

This intimation is also being uploaded on the Company's website at www.valiantlabs.in

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Valiant Laboratories Limited

Akshay Gangurde

Company Secretary & Compliance Officer M. No.: A70561

Valiant Laboratories VALIANT LABORATORIES LIMITED

Our Company was originally formed as a partnership firm under Indian Partnership Act, 1932, under the name and style of "M/s Bharat Chemicals" pursuant to the deed of partnership dated October 17, 1980. Subsequently, the partnership firm, M/s Bharat Chemicals was converted into a public limited company under the provisions of the Companies Act with the name "Valiant Laboratories Limited" pursuant to certificate of incorporation dated August 16, 2021 issued by Central Registration Centra the registered office of our Company is situated at 104, Udyog Kshetra, Mulund Goregaon Link Road, Mulund West, Mumbai-400080. Maharashtra. There have been no changes in the registered office of our Company since the date of its incorporation olease see "General Information" on page 46 of the Letter of Offer

Registered Office: 104, Udyog Kshetra, Mulund Goregoan Link Road Mulund west, Mumbai City, Mumbai, Maharashtra, India, 400080

Tel: +91-22-4971 2001, Fax: +91 891 2850004 Contact Person: CS Akshay Gangurde, Company Secretary & Compliance Officer Email: complianceofficer@valiantlabs.in Website: www.valiantlabs.in Corporate Identity Number: L24299MH2021PLC365904

OUR PROMOTERS & PROMOTER GROUP: DHANVALLABH VENTURES LLP, SHANTILAL SHIVJI VORA, PARESH S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. SHASHIKANT SHAH, SANTOSH SHANTILAL VORA, RACHI SANTOSH VORA, KANCHAN SHANTILAL VORA, VARSHA PARESH SHAH, SANGITA MANOJ JAIN

ISSUE OF UP TO 1,08,62,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY ISSUE OF UP TO 1,08,62,500 FOLLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY

(THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹75/- PER RIGHTS SHARE (INCLUDING A along with a plain paper Application, such Applications shall be liable to be rejected. PREMIUM OF ₹65/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 8146.88 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 4 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, JULY 19, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "OFFERING INFORMATION" ON PAGE 74 OF THE DRAFT LETTER OF OFFER.

Assuming full subscription

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON*
July 28, 2025	August 05, 2025	August 08, 2025

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing

Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 7.5 TIMES THE FACE VALUE OF THE EQUITY SHARE.

*Applications Supported by Blocked Amount (ASBA) is a bette way of applying to issues by simply blocking the fund in ASBA' of Application - Make use of it!!!

Facilities for application in this Issue:

PROCEDURE FOR APPLICATION

nvestor on the record date.

investors desiring to make an application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer to "Offering Information - Process of Making an Application in the Issue" on page 76 of the Letter of Offer.

a. On Market Renunciation
The Eligible Equity Sharehol

CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, applications may be submitted at the manner as the existing Equity Shares of our Company.

Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Right used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be Rights Entitlement.

Rights Entitlement.

Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Jul credit of the Rights Entitlements, see "Offering Information - Credit of Rights Entitlements in demat accounts of Eligible 28, 2025 to August 05, 2025 (both days inclusive). Equity Shareholders" on page 87 of the Letter of Offer. The Investors holding the Rights Entitlements who can

the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demataccount. Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity. The On Market Renunciation shall take place electronically on secondary market platform of BSE and National Stock Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Exchange of India Limited under automatic order matching mechanism and on T+1 rolling settlement basis, where T refer Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broke accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders holding shares in physical form shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-address, self-attested of their demat account either by email, post, speed post, courier, or hand delivery at MUFG ligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at MUFG ligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a liniting light equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an address, e-mail address, e-mail address, e-mail address, contact details and the details of their demat account of the materialised form only. attention through off-market transfer is completed in such a light part of the light of their respective demat accounts by way of an address, e-mail Registrar not later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through thei

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. please see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 80 of

the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through
ASBA process, may submit the Application for the Designated Branch of the SCSB or online/electronic Application
through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money
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through the payable on the Application in their respective ASBAAccounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process please refer - https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on

Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one

day before the Issue Closing Date. PLÉASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this ssue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: in accordance with negotiation read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Shares shall be made in the depository system of CDSL and NSDL.

Disclaimer Clause of BSE Limited and National Stock Exchange of India Limited: "It is to be distinctly understood that the Issue Opening Date of Issue Opening Date o the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the refer to pages 70 and 71 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited and National Stoc Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on Exchange of India Limited". the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Application Form, the Righ

including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, the process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our

Company, the Registrar to the Issue or the Stock Exchange to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to enounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if

it is received subsequently. tts received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and For Risk Factors and other details, kindly refer page no. 25 of the Letter of Offer as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Valiant Laboratories Limited

 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.

 Number of Equity Shares held as on Record Date. Allotment option preferred - only Demat form;

Number of Rights Equity Shares entitled to;

Number of Rights Equity Shares applied for: Number of Additional Rights Equity Shares applied for, if any;

Total number of Rights Equity Shares applied for within the Right Entitlements;

• Total amount paid at the rate of ₹75/- per Rights Equity Share: Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the

 $courts, PAN of the \ Eligible \ Equity \ Shareholder \ and for each \ Eligible \ Equity \ Shareholder \ in case \ of joint \ names, irrespective$ of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

med to have accepted the following: Additionally, all such Applicants are de

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act (**"Regulation S"**). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/we confirm I/we Place: Mumbai are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will Date: July 24, 2025 accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation Our Company) in S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for nerein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an

exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoin representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBAAccounts on or before the Issue Closing Date

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, August 08, 2025 i.e., Issue Closing Date. Our Board or the Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Dat (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section "Basis of Allotment" on page 96 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demands accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation. will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to advers foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trad in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars, all the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on o before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the san

dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained Or Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is on

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registere Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, stock brokers by quoting the ISIN: INEOJWS20017 and indicating the details of the Rights Entitlements they intend to trade

b. Off Market Renunciation

manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfe

carefully read the provisions applicable to such applications before making their application through ASBA. For details of PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Details of Specific Investors

of Offer dated July 15, 2025, we provide the details of the Specific Investors in the Rights Issue of our Company as follows:

Sr. No.	Name of the Specific Investor(s)
1.	Arvind Kanji Chheda
2.	Bhanumati Mohanlal Savla
3	Bipin Heerachand Jain
4	Harsh Kishor Savla
5	Kavan Jayant Sawla
6	Ritu Mohanlal Savla
7	Vicky Hemchand Gala
8	Vicky Hemchand Gala (HUF)
9	Vijay Vasanji Mamania
10	Apex Pharmachem Private Limited

Please note that the allotment to the above stated specific investors shall be done in the manner specified in Regulatio 90(2)(d) of SEBI ICDR Regulations, 2018. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE Limited (Scrip code: 543998, under the ISIN: INEOJWS01017) and National Stock Exchange of India Limited (Scrip id: VALIANTLAB, under the ISIN: INEOJWS01017). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary Stock Exchanges. Upon receipt or such investor on the record date.

Stock Exchanges. Upon receipt or such insuring and trading approvals, the Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity permanently deactivated in the depository system of CDSL and NSDL.

comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to

Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar: Entitlement Letter and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders who have or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Application Form, the Rights Entitlement Letter and other Issue material will be sen the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basic to the Indian addresses provided by them.

Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of

our Company at https://valiantlabs.in/right-issue

the Registrar to the Issue at:

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx

the Stock Exchange at www.bseindia.com and www.nseindia.com

Other important links and helpline The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application proces and resolution of difficulties faced by the Investors: https://web.in.mpms.mufg.com/rightsoffers/rightsissues-chkApp.html

b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or o Company: www.in.mpms.mufg.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.in.mpms.mufg.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity

Shareholders: www.in.mpms.mufg.com This Issue will remain open for a minimum 12 (Twelve) days. However, our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issu Opening Date (inclusive of the Issue Closing Date).

Company Secretary and Compliance Officer Registrar to the Issue

MUFG MUFG Intime India Private Limited

(Formerly Linkintime India Private Limited) C-101, 247 Park, 1st Floor L.B.S. Marg, Vikhrol West Mumbai 400 083, Maharashtra, India. Tel No: +91 8108114949 Fax: +91 22 49186060: Email: valiantlab.rights2025@in.mpms.mufg.co

Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan: Investor Grievance email: valiantlab.rights2025@in.mpms.mufg.com SEBI Registration Number: INR000004058; CIN: U67190MH1999PTC118368

Mr. Akshay Gangurde ompany Secretary and Compliance Office VALIANT LABORATORIES LIMITED 104, Udyog Kshetra, Mulund Goregoan Link Road Mulund west, Mumbai City, Mumbai, Maharashtra, India, 400080 Tel: +91-22-4971 2001, Fax: +91 891 2850004

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer of the Company for any pre-Issue of post-Issue related matters. All grievances relating to the ASBA proces may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Offering Information" on page 74 of the Letter of Offer.

For VALIANT LABORATORIES LIMITEI

Mr. Akshay Gangurde Company Secretary & Compliance Office Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares an

has filed a Letter of Offer with BSE Limited and National Stock Exchange of India Limited on July 17, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, and www.nseindia.com the Company website at https://valiantlabs.in/right-issue/ and the website of registrar at https://in.mpms.mufg.com/website Gogreen/2025/Update/Valiant_Laboratories_Limited/LOF.pdf. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchange including the section titled "Risk Factors", beginning on Page 25 of the Letter of Offer. for details of the same, when available This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

Cosmo First 🔷 Ahead Alway

COSMO FIRST LIMITED

Regd. Off: 1st Floor, Uppal's Plaza, M-6, Jasola District Centre, New Delhi-110025 CIN: L92114DL1976PLC008355, Tel: 011-49494949 E-mail: investor.relations@cosmofirst.com, Website: www.cosmofirst.com SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS
OF PHYSICAL SHARES

In accordance with SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, shareholders of Cosmo First Limited are hereby informed that a special window has been opened from July 07, 2025 to January 06, 2026, for re-lodgement of transfer deeds. Shareholders are requested to note that this window is only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares and rejected/returned/not attended due to deficiency in the documents/process/or otherwise.

Shareholders who wish to avail the opportunity are requested to contact our Registrar and Share Transfer Agent, Alankit Assignments Limited at 4E/2, Alankit House, Jhandewalan Extension, New Delhi -110055, email: rta@alankit.com or the Company at investor.relations@cosmofirst.com.

The Company's website www.cosmofirst.com, has been updated with the details regarding the opening of this special window and further updates if any, shall be uploaded therein

For Cosmo First Limited

Place: New Delhi

Jvoti Dixit Company Secretary

THE GREAT EASTERN SHIPPING COMPANY LIMITED

CIN: L35110MH1948PLC006472 Registered Office: Ocean House, 134/A Dr. Annie Besant Road, Worli, Mumbai - 400018. Tel No.: +91 (22) 66613000/24922100; Fax: +91 (22) 24925900 Email: shares@greatship.com; Website: www.greatship.com

NOTICE OF SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given to inform that in order to facilitate ease of investing for investors and to secure the rights of investors in the securities which were purchased by them, SEBI vide its circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 02nd July, 2025 has opened a special window only for re-lodgement of transfer deeds, which were lodged prior to the deadline of 01st April, 2019 and rejected/ returned/not attended to due to deficiency in the documents / process/ or otherwise, for a period of six months from 07th July, 2025 till 06th January, 2026.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Listed Company/ RTA, as on date) shall be issued only in demat mode after following due process for transfer-cum-demat request.

Investors who have missed the earlier deadline of 31st March 2021, are encouraged to take advantage of this opportunity by submitting their requests along with requisite documents to the Company or RTA at below mentioned address

The Investor Services Department Registrar and Transfer Agent (RTA): The Great Eastern Shipping Co. Ltd. KFIN Technologies Limited Ocean House, 134/A, Dr. Annie (Unit: The Great Eastern Besant Road, Worli, Mumbai- 400 018 Shipping Co. Ltd.) Email ID- shares@greatship.com Selenium Tower-8, Plot No. 31-32, Financial District. Nanakramguda,Serilingampally, Gachibowli, Hyderabad, Telengana- 500 032

> Email ID- einward.ris@kfintech.com For The Great Eastern Shipping Company Limited

Place: Mumbai Date: 23rd July, 2025

Anand Punde Company Secretary

PUBLIC WORKS DEPARTMENT Buildings (C&M) Circle, Madurai - 625002

NOTICE INVITING E-TENDER PRE QUALIFICATION TENDER (TWO COVER SYSTEM)
E-TENDER NOTICE NO:19SE /BUILDINGS (C & M) CIRCLE / MADRUAI / 2025-2026 / DATE:22.07.2025. For and On behalf of the Governor of Tamil Nadu, e-Tender is invited by the Superintending Engineer, PWD., Buildings (C & M) Circle, Madurai-2 from the eligible Registered Contractors of PWD., for the following work.

Period of EMD to be Completion remitted Approx value Name of work (Including Through online) Rs. in Lakhs monsoon in Rupees period)

No Construction New of Building for Government Homoeopathy Medical Rs.6260.00 18 Months Rs. 31,40,000/at K.Pudhupatti Village, Thiruparankundram Taluk in Madurai District

1. For Tender Documents, Visit https://tntenders.gov.in Tender documents available at website from 29.07.2025 to 29.08.2025

up to 3.00 P.M 3. Last Date and Time for Submission of Tender Documents : 29.08.2025 up to 3.00 P.M

Date and Time of Opening of the e-Tender: 29.08.2025 at 4.00 P.M Last date for submitting the application for site visit certificate by the tenderer before the Executive Engineer, PWD., Buildings Construction Division,

Madurai before 22.08.2025 Last date for receipt of site visit certificate from the Executive Engineer, PWD. **Buildings Construction Division, Madural before 28.08.2025** SUPERINTENDING ENGINEER, PWD.

BUILDINGS (C & M) CIRCLE, MADURAI DIPR/3761/TENDER/2025

> **BOROSIL** renewables

BOROSIL RENEWABLES LIMITED

CIN: L26100MH1962PLC012538

Registered Office: 1101,11th Floor, Crescenzo, G-Block, Plot No C 38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Telephone: +91-22-6740 6300; Fax: +91-22-6740 6514

E-mail: investor.relations@borosilrenewables.com; Website: www.borosilrenewables.com

STATEMENT OF UNAUDITED STANDALONE **FINANCIAL RESULTS FOR** THE QUARTER ENDED 30[™] JUNE, 2025

The un-audited standalone financial results of the Company for the quarter ended June 30, 2025, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 23, 2025. The Statutory Auditors of the Company have carried out a Limited Review of the said

The aforesaid results along with the Limited Review Report are available on the websites of the Stock Exchanges at www.bseindia.com & www.nseindia.com and the Company at https://borosilrenewables.com/investor/financial-information The same can also be accessed by scanning the below QR code.



For Borosil Renewables Limited

Sd/-Ashok Jain **Whole-Time Director** (DIN-00025125)

Place: Mumbai Date : July 23, 2025 सांगोला नगरपरिषद्, सांगोला, जिल्हा - सोलापूर दुरध्वनी क्र. ०२१८७,२२११७४/२२००१८- टोल फ्री क्रमांक- १८००२३३२१९० Email-comcsangola@gmail.com जा—कावि/पा.न.सां/क्र.०८/बांघकाम/3605 दि. २३/०७/२०२

सांगोले नगरपरिषद सांगोला, जि.स<mark>ोलापूर मार्</mark>फत दिनांक १६/०७/२०२५ रोजी जा.व्र सांनप/बांघकाम/२४८१ अन्वये प्रसिघ्द करण्यात आलेल्या ई निविदा सूचनेतील Tender IC २०२५_DMA_१२०१३५३_१ या कामातील अ.नं.१ सांगोला नगरपरिषद हदौतील स्वच्छ महाराष्ट्र अभियान (ना) २.० अंतर्गत विविध ठिकाणी नवीन सार्वजनिक शौचालय बांधणे या कामार्च निविदा अस्त अ.नं. १ (ब) सांगोला नगरपरिषद हदीतील स्वच्छ महाराष्ट्र अभियान (ग) २. अंतर्गत विविध ठिकाणी नवीन बांधकाम झालेल्या सार्वजनिक शौचालयाचे ५ वर्षाकरीता साफसफा व देखभाल दुरुस्ती करणे या कामास तांत्रिक कारणास्तव स्थगिती देणेत येत आहे सही/- सुधीर हरिभाऊ गवळी

मुख्याधिकारी सांगोले नगरपरिषद सांगोले

OSBI

स्ट्रेस्ड एसेट्स रेजोल्यूशन ग्रुप, कॉर्पोरेट केंद्र, इक्कीसवीं मंजिल, मेकर टावर्स 'ई' विंग, कफ़ परेड, मुंबई – 400005

ई–नीलामी के माध्यम से पात्र खरीदारों (अनुमत एआरसी/एनबीएफसी/बेंकों/वित्तीय संस्थाओं) को स्ट्रेस्ड लोन एक्सपोजर का हस्तांतरण

भारतीय स्टेट बैंक पात्र प्रतिभागियों से, भारतीय रिज़र्व बैंक / अन्य नियामकों द्वारा जारी लाग् विनियमों के अधीन, 2 (दो) खाते के ₹120.70 करोड़ (मात्र एक सौ बीस करोड़ सत्तर लाख रुपये मात्र) के मूल बकाया के स्ट्रेस्ड लोन एक्सपोज़र के हस्तांतरण हेतु 'जैसा है जहाँ है' 'जैसा है वैसा है' ; 'जो कुछ है वही' ; और 'बिना किसी उत्तरदायित्व के आधार पर' ई–नीलार्म के माध्यम से, रुचि की अभिव्यक्ति (ईओआई) आमंत्रित करता है।

सभी इच्छुक पात्र प्रतिभागियों से अनुरोध है कि वे 'रुचि की अभिव्यक्ति' के माध्यम से ई-नीलामी में भाग लेने के लिए अपनी इच्छा प्रस्तुत करें और गोपनीयता समझौते के निष्पादन के बाद, यदि पहले से ही निष्पादित नहीं किया गया है (वेब नोटिस में उल्लिखित समयसीमा के अनुसार) ई–मेल आईडी <u>dqm.sr@sbi.co.in</u> पर संपर्क करें. कृपया बैंक की वेब साइट https://bank.sbi पर जाएं और अधिक विवरण "SBI in the news>Auction Notices>ARC&DRT" में लिंक पर क्लिक करें (वेब नोटिस)

कृपया ध्यान दें कि बैंक किसी भी चरण पर प्रस्तावित ई-नीलामी को आगे न बढ़ाने या ई-नीलामी की तिथि अथवा किसी भी नियम व शर्तों में बिना कोई कारण बताए बदलाव करने का अधिकार सुरक्षित रखता है. ऐसे किसी भी बदलाव की सूचना https://bank.sbi वेबसाइट पर "SBI in the news > Auction Notices > ARC & DRT" लिंक के तहत संशोधन सूचना (Corrigendum) के रूप में दी जाएगी. इस संबंध में बैंक का निर्णय अंतिम

स्थान: मुंबई तिथि: 24.07.2025 उप- महाप्रबंधक (एआरसी)

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Valiant Laboratories VALIANT LABORATORIES LIMITED

Our Company was originally formed as a partnership firm under Indian Partnership Act. 1932, under the name and style of "M/s Bharat Chemicals" pursuant to the deed of partnership dated October 17, 1980. Subsequently, the partnership firm, M/s Bharat Chemicals was converted into a public limited company under the provisions of the Companies Act with the name "Valiant Laboratories Limited" pursuant to certificate of incorporation dated August 16, 2021 issued by Central Registration Centre he registered office of our Company is situated at 104, Udyog Kshetra, Mulund Goregaon Link Road, Mulund West, Mumbai-400080, Maharashtra. There have been no changes in the registered office of our Company since the date of its incorporation please see "General Information" on page 46 of the Letter of Offer

Registered Office: 104, Udyog Kshetra, Mulund Goregoan Link Road Mulund west, Mumbai City, Mumbai, Maharashtra, India, 400080

Tel: +91-22-4971 2001, Fax: +91 891 2850004 Contact Person: CS Akshay Gangurde, Company Secretary & Compliance Officer Email: complianceofficer@valiantlabs.in Website: www.valiantlabs.in Corporate Identity Number: L24299MH2021PLC365904

OUR PROMOTERS & PROMOTER GROUP: DHANVALLABH VENTURES LLP, SHANTILAL SHIVJI VORA, PARESH S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

SHASHIKANT SHAH, SANTOSH SHANTILAL VORA, RACHI SANTOSH VORA, KANCHAN SHANTILAL VORA, I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoin VARSHA PARESH SHAH, SANGITA MANOJ JAIN

ISSUE OF UP TO 1.08.62.500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹75/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹65/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹8146.88 LAKHS* ON A RIGHTS BASIS TO THE FLIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 4 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, JULY 19, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "OFFERING INFORMATION" ON PAGE 74 OF THE DRAFT LETTER OF OFFER.

ocaning ran caponipaon		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON*
July 28, 2025	August 05, 2025	August 08 2025

manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing

Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal

of Application shall be permitted by any Applicant after the Issue Closing Date. THE ISSUE PRICE OF EACH EQUITY SHARE IS 7.5 TIMES THE FACE VALUE OF THE EQUITY SHARE.

*Applications Supported by Blocked Amount (ASBA) is a bette Simple, Safe, Smart way of Application – Make use of it!!! way of applying to issues by simply blocking the fund in the bank account. For details, check the section

Facilities for application in this Issue

nvestors desiring to make an application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer to "Offering Information - Process of Making an Application in the Issue" on page 76 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number

CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, applications may be submitted at the manner as the existing Equity Shares of our Company dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be Rights Entitlement.

admitted for trading on the Stock Exchange under the ISIN: INEOJWS20017, subject to requisite approvals. For details of The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from July credit of the Rights Entitlements, see "Offering Information - Credit of Rights Entitlements in demat accounts of Eligible 28, 2025 to August 05, 2025 (both days inclusive).

the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity

The On Market Renunciation shall take place electronically on secondary market platform of BSE and National Stock

Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Exchange of India Limited under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broke accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders holding shares in physical form shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at MUFG Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such ntime India Private Limited, C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400083 so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall pe credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should please see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 80 of

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application Money through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money issue to Specific Investors under the title "Allotment of Under-Subscribed Portion of The Rights Issue" on page 21 of the Letter payable on the Application in their respective ASBAAccounts. Investors should ensure that they have correctly submitted the of Offer dated July 15, 2025, we provide the details of the Specific Investors in the Rights Issue of our Company as follows: Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer - https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this ssue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by

he SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Alloument of Equity parametrity deactivated in the depository system of CDS and NSDL. Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Disclaimer clause of BSE Limited and National Stock Exchange of India Limited: "It is to be distinctly understood that Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; the permission given by BSE Limited and National Stock Exchange of India Limited should not in any way be deemed or and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on Exchange of India Limited". ncluding any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchange to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even it

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and For Risk Factors and other details, kindly refer page no. 25 of the Letter of Offer as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Other important links and helpline: Closing Date and should contain the following particulars:

- Name of our Issuer, being Valiant Laboratories Limited Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimer recorded with our Company or the Depository)
- Registered Folio Number/ DP and Client ID No.
- Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form: Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹75/- per Rights Equity Share; • Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act (**"Regulation S"**). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in he United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/we confirm I/we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will Date; July 24, 2025 accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for nerein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

Shares, is/are outside the United States or a Qualified Institutional Buver (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation

representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the

same demat account or in demat suspense escrow account, including cases where an Investor submits Application Form along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with

our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. Our Company and the Registrar shall not be responsible if the Application are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application s, August 08, 2025 i.e., Issue Closing Date. Our Board or the Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchange and the Application Money is no blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section 'Basis of Allotment" on page 96 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demal accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an offmarket transfer, during the Renunciation Period. The Investors should have the demat Rights Entitle his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to advers foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Company accept no responsibility to ASBA Facility

bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the sam

Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one

Equity Shareholders" on page 87 of the Letter of Offer.

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INEOJWS20017 and indicating the details of the Rights Entitlements they intend to trade

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closin

Date to enable Renouncees to subscribe to the Equity Shares in the Issue. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INEOJWS20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants carefully read the provisions applicable to such applications before making their application through ASBA. For details of PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Details of Specific Investors

Pursuant to provisions of Regulations 77B(1)(b) & 77B(4), Regulation 84(1)(f)(ii) and Regulation 90(2)(d) of SEBI ICDR Regulations

re provide the details of the openine investors in the rigi		
	Sr. No.	Name of the Specific Investor(s)
	1.	Arvind Kanji Chheda
	2.	Bhanumati Mohanlal Savla
	3	Bipin Heerachand Jain
	4	Harsh Kishor Savla
	5	Kavan Jayant Sawla
	6	Ritu Mohanlal Savla
	7	Vicky Hemchand Gala
	8	Vicky Hemchand Gala (HUF)
	9	Vijay Vasanji Mamania
	10	Apex Pharmachem Private Limited

Please note that the allotment to the above stated specific investors shall be done in the manner specified in Regulation 90(2)(d) of SEBI ICDR Regulations, 2018

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE Limited (Scrip code: 543998, under the ISIN: INE0JWS01017) and National Stock Exchange of India Limited (Scrip id: VALIANTLAB, under the ISIN: INEOJWS01017). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Such investor on the record date.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be

comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to ne SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the refer to pages 70 and 71 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited and National Stock the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Application Form, the Rights

Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have or (e) credit of the Rights Entitlements returned/reversed/falled; or (f) the ownership of the Equity Shares under dispute, provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have ovided their valid e-mail address, the Application Form, the Rights Entitlement Letter and other Issue material will be sent Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, there the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis to the Indian addresses provided by them.

Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- our Company at https://valiantlabs.in/right-issue. the Registrar to the Issue at:
- https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx

the Stock Exchange at www.bseindia.com and www.nseindia.com

The Investors can visit following links for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process.

and resolution of difficulties faced by the Investors; https://web.in.mpms.mufg.com/rightsoffers/rightsissues-chkApp.html Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or or Company: www.in.mpms.mufg.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.in.mpms.mufg.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.in.mpms.mufg.com This Issue will remain open for a minimum 12 (Twelve) days. However, our Board or the Rights Issue Committee will have the

right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue

Opening Date (inclusive of the Issue Closing Date) Company Secretary and Compliance Officer Registrar to the Issue Mr. Akshay Gangurde

MUFG **MUFG Intime India Private Limited** (Formerly Linkintime India Private Limited) Tel: +91-22-4971 2001, Fax: +91 891 2850004

C-101, 247 Park, 1st Floor L.B.S. Marg, Vikhrol West Mumbai 400 083, Maharashtra, India. Tel No: +91 8108114949 Fax: +91 22 49186060:

Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Investor Grievance email: valiantlab.rights2025@in.mpms.mufg.com

Email: valiantlab.rights2025@in.mpms.mufg.con

SEBI Registration Number: INR000004058; CIN: U67190MH1999PTC118368

mpany Secretary and Compliance Office VALIANT LABORATORIES LIMITED 104, Udyog Kshetra, Mulund Goregoan Link Road Mulund west Mumbai City, Mumbai, Maharashtra, India, 400080

Secretary and Compliance Officer of the Company for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA proces may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Offering Information" on page 74 of the Letter of Offer.

nvestors may contact the Registrar to the Issue or the Company

For VALIANT LABORATORIES LIMITED On behalf of the Board of Directors

Mr. Akshay Gangurde Company Secretary & Compliance Officer

Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and

has filed a Letter of Offer with BSE Limited and National Stock Exchange of India Limited on July 17, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, and www.nseindia.com the Company website at https://valiantlabs.in/right-issue/ and the website of registrar at https://in.mpms.mufg.com/website Gogreen/2025/Update/Valiant Laboratories Limited/LOF.pdf. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchange including the section titled "Risk Factors", beginning on Page 25 of the Letter of Offer. for details of the same, when available This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity

this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means o a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United Sta

जाहीर सचना

हरूँ 400026. औड. डॉ. अपय परमांट फोरते (औड. हारफोरी), २४/बी, राजा बहाद कम्पडेड, १०० हमोहिम, लोबसे पेंबर, पेंडर्स नं. १७, अंसालान रहेती मार्ग, जानी स्टॉड स्क्रस्टेड, गोरी, दुंबर्ट - ४०० ०० ७८ (झैन : doctorpardeshi.doctorkorde@gnall.com Mobile No: 9833773714

जाहीर नोटीस

सहायक निर्वाधक, परसेवा, मुंबई ब्रह्मण् पान बिना कृषे प्रकृतवे प्रतान प्रतान के प्रकृत प्रतान प्रतान कि प्रकृष प्रकृतवे प्रतान कि प्रकृति के प्रतान कि प्रकृत प्रतान प्रतान के प

ता :- कॉमर्स सेंटर, गाळा नं. २. टंडन रोड,	
विवली (पूर्व), विनकोड- ४२१२८१.	अर्जदा
नुक्रमांक १ ते २२	

अ. क.	जाब देणाऱ्याचे नाव	अजं वाखल दिनांक	दावा क्रमांक	दावा स् वक म	जाब वेणाम ऋ.
3	सौ. उज्यल २२६ गायकवाड	06/04/2024	२१८१/२०२५	४७८७७	3
2	सौ. मनिवा दिनेश गायकवाड	00/04/9094	२१८१/२०२५	8,95,99	2
ş	सौ. दर्शना सचिन गायकपाड	06/04/2024	२१८१/२०२५	80000	3
8	सौ. लक्ष्मीबाई राजू शिंदे	06/04/2024	२१८२/२०२५	963500	3
4	सौ. प्रांजली झेविअर फर्नांडीस	06/04/2024	२१८३/२०२५	३११७६	8
Ę	सौ. कांचन बिसन बेर्डे	06/04/2024	२१८४/२०२५	38985	٩
(g	सौ. निधिला सनिन कोळपे	06/04/2024	२१८४/२०२५	32488	2
6	सौ. गुंजन निविन दंड	015/04/2024	28/8/2024	३८५१६	3
٩	थी. अजित एकनाथ सकपाल	015/04/2024	२१८५/२०२५	१२०६१३	٤
o,s	श्री. सुरेष गोपाल झुंज	015/04/2024	२१८५/२०२५	१२०६१३	8
११	सौ. अस्मिता अजित सकपाळ	06/04/2024	2864/2024	१२०६१३	×
१२	श्री. जगदीरुप्रसाद लालमधी मिश्रा	06/04/2024	२१८६/२०२५	6,26,00	8
83	श्री. रामसिंग रामकृपाल वर्ना	06/04/2024	२१८६/२०२५	42600	2
१४	श्री. चंद्रकांत पळ्य रजक	06/04/2024	२१८६/२०२५	6,2699	3
१५	सौ. दिप पंडरीनाथ दळवी	015/04/2024	2506/2024	०६१५४	ĸ
१६	सौ. सूचिता संजय शिकें	06/04/9094	२१८७/२०२५	५६१५ ४	2
१७	सौ. विमल हरिभाक आवचार	06/04/2024	२१८७/२०२५	५६६५ ४	9
35	श्री. कैलास चोखा किर्तन	06/04/2024	२१८८/२०२५	१२२२७७	3
29	सौ. गरलीन रोमाल्डो फर्नांडीस	06/04/2024	2868/2024	19969	8
50	सौ. उर्मिला प्रतिक भिसे	015/04/2024	२१८९/२०२५	33325	2
38	सौ. यशोदा बाळ् म्हात्रे	06/04/2024	२१८९/२०२५	33328	3
25	सी. स्मिता महेश मोहिते	06/04/2024	2868/2024	33363	×

सरर दाध्याचे कामी अर्जदार यांनी दाखल केलेल्या अजातील प्रतिवादींमा रजिस्टर विष्यात अरलेले आहे. परंतु प्रतिवादी यांना समन्म न झाल्याने / रचांचा नवीन त्यांने जाहीं। समन्स देत आहोत.

्राचन कहा। समस देर आहेत.

जर्मिंदि अर्थाभंची आत्मे भागमे मांग्रमसादी स्वा: वाहिने दिस्क ०१/०८/१०५५ होते
स्वाडी ११०० वात्रता द्वलासभी कारादासात आग्न आ प्रयासका हुन एक एक एक स्वाडी स्वा: वाहिने द्वलासभी कारादासात आग्न आ प्रयासका हुन एक एक प्रांत स्वाडी हुन प्रयासका प्रयासका कारादासा आग्न के प्रतिकारी सांग्री कार्योच्या हात वाहिन्दास आग्न हिन्दी अर्थानी सुनामी प्रेपास ब्रेशन, बानी हुन्या नी
स्वाडी स्वाडी स्वाडी स्वाडी स्वाडी स्वाडी स्वाडी स्वाडी हुन्या नी

म्हणून आज दिनांक ११/०७/२०२५ रोजी माझे सही व कार्यालयाचे मुद्रेसह दिली आहे.



महो/-(बी. के. येल्हार) (शिक्का) पहामक निकंधक, महक्की संस्था, (परांचा) म्हाराष्ट्र राव्य प्रकार परार्माश्चा फेडरेवान लि. मुंबई.



अंटिस अंतर्गाठी वॉम्बे सायकल ॲन्ड मोटर एजन्सी लिमिटेड संदर्भकृत कार्यालयः सम् व्हें थे. तेह ऑका क्रक्स मंत्रां - ४०००००

बादगीकृत कार्यात्रयः एम. वहं . थी. तोइ. उपिपा झाउम, नुवा – ४०० ००। सीआप्तरूप: L74000MH1010PLC000557 यूर. : ४२२-२३६१२९९-/(६९% र्चं-मेल: :nvesturs@bans.in वेबसाइट : www.bans.in

सूचन! प्राप्त में पूचन देणात केत आहे भी, कंपनी कारता, ०२१ वे अनुभोद १२४ च्या तरहती तथेच गुंवनगुकता रीतवण प्राप्त में निर्मा प्रत्यों केता है अपने कारता कर परणामा हिस्स, २२१६ पांचा अन्यासातांत्रीण ज्ञा मानवार्ड सम्माग लागित्रक साम जेंचा साम्या अर्थीमा बाराच्यांकित केता केता केता कार्यामा हात केता तथा प्राप्ता हो कार्यामाणा हात केतात वाही ना प्रध्यामाने पुरंतपुरता शिक्षण न संस्थाण शिर्मा प्रतिकारी (अर्थागीहरू) गाँवनकडे

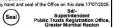
सही;'-निश्री अगरवाल फंपरी सनिय व अनुपालन अधिकारी

O.w NO. // 20 Public Trusts Registration office, Greaier Numba Region Address: Public Trust Rgistration Office, GBR 1st Floor, Samiria Budding, Sasmira Road, Worli, Mumbal, Mumbal, Mumb

umbal Region.
Whether a Trust in the respect of the above exists and whether such Trus is a public Trust?
Whether any of the following properties are the properties of such Trust?

SR	Property Details	Estimated Value
1	Cash	10000.00
1 Value	Property Details Cash of Movable Property : Rs. 1	1000 0000/, Only

(In Words Rs. Ten Thousand Only)



curities nor for publication, distribution or release directly or indirectly outside India. This is no ref Offer dated July 15, 2025 (the "Letter of Offer" or "LOFT") filed with the BSE Limited ("ESE").

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Valiant Laboratories VALIANT LABORATORIES LIMITED

iny was originally formed as a partnership firm under initiale Partnership Act. 1932, under the name and style of 'Mis Barral Chemicals' pursuant to the deed of partnership idded October 17, 1980. Subsequently, the parametric models was converted into a public limited company under the provisions of the Companies Act with the name "Walant Laboratoria Limited" pursuant to conflictate of incorporation dated August 16, 2021 issued by Central Registration conflicted curvature was always and 4104, Usey (Safetta, Muturd Oceagoen Link Road Mutured Vest, Marribet 400000, Mahamashira. There have been no changes in the negletated office of our Company since this date of this lates of central information, in page 46 of the Letter office.

momentum on page-eo tre user or Unite.

Registered Office: 104, Udyog Kshotra, Mulund Coegoen Jirk Road Mulund voest, Mumbel City, Vlumos, Maharsahte, India. 400380
Tell: +91-22-4871 (2011, Fact. +91 891 285000- Contact Person: CS Albahay Garagurás, Company Secretary & Complance Officer Emalli: complanceOfficer@vallante.
Corporate Identify Number 12. 2899-MOCIFIC (28500)

PROMOTER GROUP: DHANVALLABH VENTURES LIP, SHAMTLLA SHINJUNGA PARESS IN or in a transaction exampting than or not sulject by, the registration requirements of the US Securities Act.

SANTOSH SHAMTLLA, VORA, PACH SANTOSH VORA, KANCHAN SHAMTLAL VORA,

Wile abscrading that the Congrey, their delities and others will rely upon the tinth and accuracy of the foregon

22 SOR PLLIP YARD-UP COUNTY SHARES OF FACE VALIDE OF YOL EACHOO OUR COMPANY

In cases witter multiple Application from: see schimitation for Application and genomenal suspenses scrow and out Applications provided by the

YARABEST POR COSS ANY A PROPE OF YAP PER OHIST SEDUTY SHARE (BUCULONNA A 3 MEDICATION SHAME) AND SHAMEST POR COSS AND A PROPE OF SHAMES BLAKEST ON ARRIGHTSBASS TO

STABILITY SHAMEST SOR OF OUR COMPANY IN THE RATION OF HEATIST SEDUTY SHARE (BLAKES FOR

THE SHAMEST SOR OF OUR COMPANY IN THE RATION OF HEATIST SEDUTY SHARES FOR VARSHARARESHSHAN, SANOTAMANO, JAIN ISSUED OF TACE VALUE OF ₹ 10- EACH OF OUR COMPANY (THE "RIGHT) SEGUITY SHARES) FOR CASH AT A PRICE OF 75- PER RIGHTS EQUITY SHARE (INCLUDING A PRICE OF 75- PER RIGHTS EQUITY SHARE) AND THE SANE OF THE SHARE (INCLUDING A PRICEMIMOR "GEOFER RIGHTS EQUIT SHARE) AND SHARE SH

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON*
July 28, 2025	August 05, 2025	August 08, 2025

13	THE ISSUE PRICE OF EACH EQUIT TSHARE IS 7.5 TIMES THE PACE VALUE OF THE EQUIT TSHARE.		
	ASBA*	Simple, Safe, Smart way of Application – Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check the section

Entitlements and Authorition Equity Shares shall be made in derivative thin Action (Seption Desity). Status in this state of the property of the property of the property of the state of the property o

WEIGH PROFESS CONTINUED CO

Sr. No.	Name of the Specific Investor(s)
1.	Arvind Kanj Chheda
2	Bhanumati Mohanlal Savla
3	Bipin Heerachand Jain
4	Harsh Kishor Savla
5	Kavan Jayant Sawa
6	Ritu Mohanlal Savla
7	Vicky Hemchand Gala
8	Vicky Hemchand Gala (HUF)
9	Vijay Vasanji Mamania
10	Apex Pharmachem Private Limited

Registrar to the Issue	Company Secretary and Compliance Officer
MUFG MUFG MUFG Intims India Private Limited (Formerly Linkintime India Private Limited) C-101, 247 Park, 1st Floor I.B.S. Marg, Vihiroli Vest Mumba 400 083, Maharashtra, India. Tel No. +91 8108114949 Fav. 41 22 4098660	Mr. Ashay Gangurde Corrany Secretary and Compliance Office WALMIT LABORATORES LIMITED 104, Usyog Kisher Mulari Googan Link Race Mularid Sungan Link Race Mularid Sungan Link Race Mularid Sungan Link Race Mularid Sungan Link Race Link 1980 12 8000 Tel + 61-22-4977 2001, Fac + 61-98 07 28000 Company Tel + 61-52-4977 2001, Fac + 61-98 07 28000 Company Sungan Su

Email: Value: 491 22 49 (6000).

Seretary and Compliance Officer of the Company for any pre-Issuer of Webelte: www.in-mpre-mdg.com
Webelte: www.in-mpre-mdg.com
Contact Person: Sharid Copalishtians;
Investor Circlerance small:
val artible right 2022(§gin mpre-mdg.com
val artible right 2022(§gin mpre-mdg.com
compliance of the Compliance

For VALIANT LABORATORIES LIMITE On behalf of the Board of Directo

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