

August 11, 2025

To,  
**BSE Limited,**  
25th Floor, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code– 543998**

To,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, C-1,  
Block G, Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
**Scrip Code: VALIANTLAB**

Dear Sir/Madam,

**Subject: Allotment of Equity Shares on Rights Basis.**  
**Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)**  
**Regulations, 2015, as amended (“Listing Regulations”).**

This is with reference to our earlier intimation dated July 15, 2025, in connection to the Rights Issue of up to 1,08,62,500 (One Crore Eight Lakh Sixty-Two Thousand Five Hundred) fully paid-up equity shares of face value of ₹10/- (Rupees Ten Only) each, for an amount aggregating up to ₹8,146.88 lakhs (the “Rights Issue”).

We intend to inform you that the Rights Issue opened on July 28, 2025, and closed on August 08, 2025.

Pursuant to the finalisation of the basis of allotment of the said issue in consultation with MUFG Intime India Private Limited, Registrar to the Issue, and as approved by BSE Limited (the Designated Stock Exchange), the Rights Issue Committee of the Company, has today, i.e., August 11, 2025, approved the allotment of 1,08,62,500 (One Crore Eight Lakh Sixty-Two Thousand Five Hundred) equity shares of face value of ₹10/- each at an issue price of ₹75/- (comprising face value of ₹10/- and premium of ₹65/-) per Rights Equity Share, to the eligible shareholders of the Company on rights basis.

Pursuant to the said allotment, the paid-up equity share capital of the Company has increased and stands at Rs. 54,31,25,000/-

Details of the paid- up share capital- pre and post rights issue are mentioned below:

Particulars	Number of Shares	Amount in (Rupees)
Paid-up share capital (Pre-Rights Issue) (Face Value – Rs. 10/-)	4,34,50,000	43,45,00,000/-
Paid-up share capital (Post-Rights Issue) (Face Value – Rs. 10/-)	5,43,12,500	54,31,25,000/-

The Company will initiate the necessary corporate actions for credit of shares to the respective demat accounts of the allottees in due course.

The approval of the Committee was received at 04:46 p.m. (IST) via a circular resolution.

This intimation is also being uploaded on the Company's website at [www.valiantlabs.in](http://www.valiantlabs.in)

You are requested to take the above on record.

Yours faithfully.

**For Valiant Laboratories Limited**

**Akshay Gangurde**  
**Company Secretary & Compliance Officer**